

## KEY FINANCIAL FIGURES

Million Euro	30.06.2015 unaudited	30.06.2014 unaudited
<b>REVENUE</b>	<b>643</b>	<b>611</b>
<b>RECURRING OPERATIONAL CASH FLOW (REBITDA)</b>	<b>56</b>	<b>50</b>
<u>Recurring depreciation, amortisation &amp; write-offs</u>	<u>-25</u>	<u>-22</u>
<b>RECURRING OPERATIONAL PROFIT (REBIT)</b>	<b>31</b>	<b>28</b>
<u>Non-recurring items</u>	<u>0</u>	<u>-10</u>
<b>OPERATIONAL PROFIT (EBIT)</b>	<b>31</b>	<b>18</b>
<u>Net financial income / (expense)</u>	<u>-10</u>	<u>-9</u>
<u>Result according to the equity method</u>	<u>1</u>	<u>0</u>
<b>PRE-TAX CURRENT PROFIT/(LOSS)</b>	<b>22</b>	<b>9</b>
<u>Income tax expense</u>	<u>-7</u>	<u>-4</u>
<b>PROFIT/(LOSS) (EAT)</b>	<b>15</b>	<b>5</b>
Capital Expenditure	30	24
<b>RATIO'S</b>		
Recurring operational cash flow (REBITDA) / Revenue	8,7%	8,2%
Recurring operational profit (REBIT) / Revenue	4,9%	4,6%
Net profit (loss) / Revenue	2,4%	0,8%
Million Euro	30.06.2015 unaudited	31.12.2014 audited
Net fixed assets (NFA)	544	465
<u>Working capital need (WCN)</u>	<u>32</u>	<u>24</u>
<b>CAPITAL EMPLOYED</b>	<b>577</b>	<b>489</b>
Equity	366	354
Provisions and others	7	11
Subordinated debt	67	66
<u>Senior net financial debt (NFD)</u>	<u>137</u>	<u>58</u>
<b>CAPITAL PROVIDED</b>	<b>577</b>	<b>489</b>
<b>RATIOS</b>		
Senior NFD / equity	37,3%	16,4%